

## **ANNOUNCEMENT**

### **SHELF REGISTRATION BOND I VOKSEL ELECTRIC 1<sup>ST</sup> TRANCHE YEAR 2022 WITH A PRINCIPAL AMOUNT OF IDR 250,000,000,000 (TWO HUNDRED FIFTY BILLION RUPIAH) ("BOND")**

Voksel Electric ("The Company") is issuing Shelf Registration Bond I Voksel Electric 1<sup>st</sup> Tranche Year 2022 with principal amount of IDR 250,000,000,000 (two hundred fifty billion Rupiah) which is guaranteed in Full Commitment. This Bond is issued without script with tenor of 370 (three hundred seventy) days since the Issuance Date. This Bond is offered as follows:

The principal amount of the Bond offered is of IDR 250,000,000,000 (two hundred fifty billion Rupiah) with a fixed coupon rate of 9.90% (nine point nine zero percent) per annum. The Tenor of Bond is 370 (three hundred seventy) days. The Bond Principal amount will be paid fully (bullet payment) on the maturity date.

This Bond is issued without script except for a Jumbo Certificate issued and registered under the name of KSEI as evidence of indebtedness for the interest of bondholders and they are offered at 100% (one hundred percent) of the Bond Principal Amount. Coupon and Returns will be paid quarterly in accordance with the Coupon Payment Schedule. The First Coupon will be paid on February 1<sup>st</sup>, 2023, and the last Coupon payment of the bonds will be paid in the maturity date, which is September 10<sup>th</sup>, 2023.

Jakarta, October 31<sup>st</sup> 2022

#### **UNDERWRITERS**



**PT MNC Sekuritas**



**PT Shinhan Sekuritas  
Indonesia**

#### **TRUSTEE**

**PT Bank Pembangunan Daerah Jawa Barat dan Banten Tbk**